HKEX 香港交易所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :

31 July 2018

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Tsaker Chemical Group Limited			
Date Submitted	3 August 2018			

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : <u>1986</u> Descrip	otion :	Ordinary S	Shares
	No. of ordinary shares	Par value (US\$)	Authorised share capital <i>(US\$)</i>
Balance at close of preceding month	2,000,000,000	0.01	20,000,000.00
Increase/(decrease)	Nil		Nil
Balance at close of the month	2,000,000,000	0.01	20,000,000.00
(2) Stock code : <u>N/A</u> Descrip	otion :	N/A	
(2) Stock code : <u>N/A</u> Descrip	otion : No. of ordinary shares	N/A Par value (State currency)	Authorised share capital (State currency)
(2) Stock code : <u>N/A</u> Descrip Balance at close of preceding month	No. of ordinary shares	Par value <i>(State</i>	Authorised share capital
	No. of ordinary shares	Par value <i>(State</i>	Authorised share capital (State currency)

2. Preference Shares

Stock code : N	J/A Descript	ion :	N/A	A		
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of pre	eceding month	N/A		N/A		
Increase/(decrease)	_	N/A		N/A		
Balance at close of the	e month	N/A		N/A		

3. Other Classes of Shares

Stock code : <u>N/A</u> Des	cription :	ion :N/A			
	No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>		
Balance at close of preceding mo	nth <u>N/A</u>		N/A		
Increase/(decrease)	N/A	-	N/A		
Balance at close of the month	N/A		N/A		

Total authorised share capital at the end of the month (US\$):

20,000,000.00

II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other		
	(1)	(2)	shares	classes of shares		
Balance at close of						
preceding month	1,044,250,000	N/A	N/A	N/A		
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A		
Balance at close of the month	1,044,250,000	N/A	N/A	N/A		

III. Details of Movements in Issued Share Capital

Share Options (und	er Share Opt	ion Schemes d	of the Issuer)			
Particulars of share option scheme including EGM						No. of new shares of issuer which may be issued pursuant thereto as at close of
approval date	N	Novement duri	ng the month		_	the month
(dd/mm/yyyy) and						
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. N/A				•		
shares						
(Note 1)						
0.01/4						
<u>2. N/A</u>						
(/ /)						
shares						
(Note 1)						
3. N/A						
shares	<u> </u>					
(Note 1)						
		Tota	IA. (Ordina		Nil	
			(Preferenc	,	N/A	
			(Ot	her class)	N/A	
Total funds raised d	uring the mor	nth from exerci	se			
of options (State cu				N/A		

Warrants to Issue Shares of th Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nomina at clo prece mo	I value se of eding	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>	-						
	-						
Subscription price							
EGM approval date (if applicable)							
(dd/mm/yyyy)	(/ /)					
<u>2. N/A</u>	-						
	- 						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	(/ /)					
	-						
(/ /) Stock code (if listed) Class of shares issuable (Note 1)							
Subscription price							
EGM approval date (if applicable)							
(dd/mm/yyyy) 4. N/A	(/ /)					
A. IN/A	-						
	- 						
(/ /) Stock code (if listed)							
Class of shares							
issuable (Note 1) Subscription price							
EGM approval date (if applicable)							
(dd/mm/yyyy)	(/ /)					
			Total B.	(Ordina	ary shares)	Nil	
				(Preferen	ce shares)	N/A	
				(O	ther class)	N/A	

Convertibles (i.e. Convertible	into Shares of th	e Issuer whic	ch are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>	_					
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2. N/A						
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
3. N/A						
	_ _ _					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
<u>4. N/A</u>	_					
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
			Total C. (Ordina		Nil	-
				ce shares) ther class)	N/A N/A	-
			(0			-

Options (other than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
· ·	-	
	-	
	-	
	-	
shares (Note 1)		
2	-	
	-	
	_	
shares (Note 1)		
3		
shares (Note 1)		
Total D. (Ordinary shares)	Nil	
(Preference shares)	N/A	
(Other class)	N/A	
	1.1/11	
	1	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Ot	her Movements	in Issued Sha	are Capital			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
╞	Type of Issue						month
				Class of shares — issuable (Note 1)			
1.	Rights issue	At price :	State currency	Issue and allotment (/ date : (dd/mm/yyyy)	/)		
				EGM approval date: (/ (dd/mm/yyyy)	/)		
						N/A	N/A
				Class of shares			
	o "		State	issuable <i>(Note 1)</i> Issue and allotment (/	/)		
2.	Open offer	At price :	currency	date : (dd/mm/yyyy)	/)		
				EGM approval date: (/ (dd/mm/yyyy)	,)	N/A	N/A
				Class of shares issuable (Note 1)			
3.	Placing	At price :	State currency	Issue and allotment (/ date : (dd/mm/yyyy)	/)		
				EGM approval date: (/ (dd/mm/yyyy)	/)		
						N/A	N/A
				Class of shares issuable (Note 1)			
4.	Bonus issue			. ,	/)		
				EGM approval date: (/ (dd/mm/yyyy)	/)	NT / A	N/A
				EGM approval date: (/	/)		N/A

	Type of Issue								No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares						
5.	Scrip dividend	At price :	State currency ———	issuable (Note 1) Issue and allotment date : (dd/mm/yyyy)	(/	/)		
					(/	/)	NT/ 4	
									<u>N/A</u>	<u>N/A</u>
				Class of shares repurchased (Note 1)						
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)	N/A	N/A
									11//1	
				Class of shares redeemed (Note 1)						
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)	N/A	N/A
									11//1	N/A
				Class of shares issuable (Note 1)						
8.	Consideration issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
					(/	/)	N/A	N/A

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9. Capital reorganisation	Class of shares issuable (Note 1) Issue and allotment (/ /) date : (dd/mm/yyyy)		
	EGM approval date: (/ /) (dd/mm/yyyy)	N/A	N/A
10. Other (Please specify) At price : State currency	Class of shares issuable (Note 1) Issue and allotment (/ /) date : (dd/mm/yyyy)		
	EGM approval date: (/ /) (dd/mm/yyyy) Total E. (Ordinar	<u>N/A</u>	N/A
	shares) Preference shares) (Other class)	5) <u>Nil</u> 5) N/A	-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	Nil
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in I Capital").)	ssued Share

Remarks (if any):					
Submitted by:	Ge Yi				
Title:					
(Director, Se	ecretary or other du	ly authorised	officer)		

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.